Extractive Sector Transparency Measures Act - Annual Report THESIS **Reporting Entity Name** Thesis Gold Inc. GOLD Reporting Year From 3/1/2021 To: Date submitted 2/20/2024 2/28/2022 Original Submission Reporting Entity ESTMA Identification Number E634205 Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Sean Mager 12/11/2023 Date **Chief Financial Officer Position Title**

			Extr	active Sector ⁻	Transparency I	Measures Act - A	nnual Report					
Reporting Year Reporting Entity Name Reporting Entity ESTMA dentification Number Subsidiary Reporting Entities (if	From	: 3/1/2021	To: Thesis Gold Inc. E634205	2/28/2022		Currency of the Report						
Payments by Payee												
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴	
Canada -British Columbia	Tsay Keh Dene Nation				110,000					110,000		
Canada -British Columbia Canada -British Columbia	Takla Nation Kwadacha First Nation				110,000					110,000		
Canada -British Columbia	Kwadacha First Nation				110,000					110,000		
dditional Notes:												

Extractive Sector Transparency Measures Act - Annual Report													
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	3/1/2021	To: Thesis Gold Inc. E634205	2/28/2022		Currency of the Report	CAD						
Payments by Project													
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³			
Canada -British Columbia	Lawyers Project			330,000					330,000				
Additional Notes ³ :													